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elcome to the NABA, Inc. Annual Report for 2020-2021.

In this report, we have included highlights from the past
18 months that provide an overview of NABA's new
strategic direction, partners and future initiatives.

For the past 53 years, NABA has helped thousands of Black professionals reach their potential. As we embark on the next chapter in NABA's history we will continue to engage, empower, and educate Black Business Leaders and institutions by providing a platform to enhance skills, change systems and elevate voice.

### **President & CEO**

I am honored to serve as your president and CEO and am grateful that I have been given the opportunity to lead this organization at a time of such transformational change. For those of you who attended this year's annual convention, you heard over and over again how as leaders we need to advance diversity, equity and inclusion. I believe as a premier, global business organization, we can drive societal change and bridge existing gaps for Black Business Leaders.

Our strategy moving forward is to focus on the four P's – platform, partnership, program and point of view. We will be working to build and to deliver sustainable programs and platforms aimed at increasing black representation in the business community.

During this past year, we have been focusing on updating our technology, creating a more effective infrastructure, offering consistent value to our members such as providing more CPE sessions and collecting data to show the impact of our work.

With the support of the Board of Directors, our management team has been aggressively working to grow our membership so we can play a significant role in helping to shape the landscape of this country and the world

We are already shaping opinion and working closer with the American Institute of Certified Public Accountants to be at the table when it makes a decision that impacts the black student or professional.

Industry data shows that African American representation in the business world lags other races and ethnicities, and this is unacceptable. To change that narrative, NABA has been aggressive in securing millions of dollars in funding from our corporate sponsors that is allowing us to offer training programs and scholarships to our young people, equipping them with the skills to succeed in this competitive world.

NABA is an organization that thinks globally, executes regionally, and acts locally. I am confident we can pave the way to a more just world by unleashing endless opportunities for Black Business Leaders.

We've made great strides this past year, but we have much more work to do. Our management team and I look forward to working with you as we write a new chapter of NABA Nation.



Guylaine Saint Juste
President & CEO

### **Chairman of the Board**

These are very exciting times at NABA as we navigate a new direction for the organization by bringing all the chapters under One NABA. There is a strong sense of community and belonging among the NABA family. We will continue to foster this energy as we look at new ways to evolve and to grow our membership, partnerships and scale the impact of our work.

We are in an enviable position among many associations in that we are a sought-after partner for programs and philanthropic support. During this past year, we have celebrated a number of wins with CLA Foundation, Deloitte, EY, FEI (Financial Executives International) and others who have openly shared their continued commitment to our mission. We also focused on strategic partnerships such as with Diverse Organization of Firms (DOF). DOF now has a representative that sits on the NABA Board. This was a key win for us because DOF shares best practices in everything from networking and marketing to legislative issues with Black CPA and financial firms.

Our mission is more important than ever. As Black Business Leaders, we must work diligently to reach a new generation of young people and to excite them about the opportunities that await them in the business world.

Creating long term value for NABA Nation and our stakeholders demands that we address our business model and the disruptive forces facing associations. As one NABA, we are focusing on the following:

**Sustainability:** Funding and operational strategies for growth.

**Relevance & Brand:** Clear strategy that aligns with impact, outcomes and goals. Impactful programs, proven theory of change and theory of impact.

**Expansions:** Education and technological advances, social Media usage, website infrastructure

Risk & Compliance: well-run organization

As your chairman, I look ahead to these next six months with optimism and hope as we create One NABA where we empower Black Business Leaders at every step in the journey.



Herschel Frierson Board Chairman

## **Our History**



In December 1969, nine African-American financial leaders met in New York City to discuss their unique challenges and limited opportunities in the accounting profession. In that year, there were only 136 African-American Certified Public Accountants (CPAs) out of 100,000 in the United States. NABA's founding nine sought to establish an organization to address the concerns of Black professionals entering the accounting field and commit to professional and academic excellence.

- Ronald Benjamin
- Earl Biggett
- Donald Bristow
- Bertram Gibson
- Kenneth Drummond
- Richard McNamee
- Frank Ross
- George Wallace
- Michael Winston

NABA remains true to its founder's mission of enlarging the pipeline of Black Business Leaders into every level of accounting, finance, business, and entrepreneurship. We remain committed to our motto, "lifting as we climb," as we pave the way for more just systems and, ultimately, a more just world.

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# Mission, Vision & Values

### **MISSION**

We engage, empower, and educate Black Business Leaders and institutions by providing a platform to enhance skills and elevate voices.

Our 5 Es: engage, empower, educate, enhance, and elevate. Doing so, we're "lifting as we climb."

### **VISION**

We path and pave the way to a more just world, unleashing endless opportunities for growth and advancement so that Black Business Leaders achieve the best version of themselves at every point of their journey.

### **VALUES**

All In Intention Morals Service

# **Theory of Change: One NABA**



In July 2021, Saint Juste, her executive team and the Board of Directors engaged in a comprehensive strategy and risk assessment of NABA. Our Theory of Change clearly defines multiple pathways that include Community Colleges and entrepreneur tracks.

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# **Becoming One NABA**

United vision, direction and coordinated plan of execution; consistent branding and marketing; streamlined business functions and activities; more robust programming; and support for chapters and volunteers.

### NATIONAL

- Execution of organizational strategy, mission, vision
- Annual professional and student conventions
- Standardized national programs
- Regional events
- Career and internship opportunities
- Branding, marketing and communications
- National partnerships, business development and philanthropy
- Consolidated audit, 990, financial statements
- NABA foundation
- National Scholarships

### **CHAPTERS**

- Local Chapter governance
- Local events
- Develop local partnerships (academic, business, community)
- Engage and serve members
- Serve on volunteer leader taskforce
- Drive membership growth
- Manage local website content and social channels
- Deliver standardized ACAP program
- Represent local chapter in One NABA initiatives
- Regional scholarships

NABA will engage, empower, and educate Black Business Leaders and institutions by providing a platform to enhance skills and elevate Voice. Our 5 Es: engage, empower, educate, enhance, and elevate.



### **Deloitte**

In 2021, **Deloitte** was the lead sponsor of our 50th annual convention, Insight 2021 and host of the opening plenary. **Lara Abrash**, Chief Executive Officer, Deloitte US Audit & Assurance and **Joe Ucuzoglu**, Chief Executive Officer, Deloitte US, and other Deloitte leaders, led the Resilient Leadership Opening Plenary. This session focused on how resilient, agile, empathetic and progressive leaders are shaping the future as businesses and society adjust to the 'new normal.' The annual NABA Convention & Expo was held virtually for the second year.





# Pwc PricewaterhouseCoopers

**PricewaterhouseCoopers (PwC)** partnered with **NABA, Inc.** to provide a comprehensive assessment of the organization's technology infrastructure and to create a state-of-the-art technology roadmap. By providing an evaluation and technical and professional support for improvement, PWC produced insightful data analytics to support the organization in becoming a premier member-based association in the future. This \$375k investment included a pro bono team of IT and technology professionals who continue to support the strategic planning and implementation of NABA's new technology framework.

# CLA

(CliftonLarsonAllen)

In September 2021, **CLA (CliftonLarsonAllen)**, made a multi-year commitment to work with NABA to grow the ranks of underrepresented professionals across its service lines. As part of the arrangement, NABA now shares space with the firm's staff in Greenbelt, Maryland, and have access to CLA's 120 other office locations nationwide. The firm and the association are partnering to create a work-study program, and the firm hopes to tap NABA's network to increase its job recruiting pipeline, among other projects. Through its work with NABA, CLA also promises to accelerate its recruiting of Black individuals within the accounting profession.



### INDEPENDENT AUDITORS' REPORT

#### **OPINION**

We have audited the financial statements of the National Association of Black Accountants, Inc. (NABA), which comprise the statement of financial position as of December 31, 2021, and the related statements of activities, functional expenses and cash flows for the eighteen-month period then ended, and the related notes to the financial statements.

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of NABA as of December 31, 2021, and the changes in its net assets and its cash flows for the eighteen-month period then ended in accordance with accounting principles generally accepted in the United States of America.

#### **BASIS FOR OPINION**

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditors' Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of NABA and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

#### RESPONSIBILITIES OF MANAGEMENT FOR THE FINANCIAL STATEMENTS

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about NABA's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

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### **INDEPENDENT AUDITORS' REPORT**

(cont.)

#### Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

#### In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit. Identify and assess the risks of
  material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures
  responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and
  disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of NABA's internal control.
   Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial
  doubt about NABA's ability to continue as a going concern for a reasonable period of time.

### INDEPENDENT AUDITORS' REPORT

(cont.)

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.





Washington, DC June 27, 2022

### **2021 Statement of Financial Position**

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Cash	\$ 425,499
Receivables	\$85,379
Investments	\$3,546,098
Prepaids, deposits and other assets	\$20,758
Property and equipment, net	\$11,570

TOTAL ASSETS \$4,089,304

#### **LIABILITIES & NET ASSETS**

#### Liabilities

Accounts payable and accrued expenses	\$ 534,795
Due to chapters and regions	\$69,050
Contract liabilities	\$ 964,121

TOTAL LIABILITIES \$1,567,966

#### **NET ASSETS**

Without donor restrictions	\$ 1,294,464
With donor restrictions	\$1,226,874

TOTAL NET ASSETS \$2,521,338

TOTAL LIABILITIES & NET ASSETS \$4,089,304

# **Statement of Activities**

OPERATING REVENUE & SUPPORT	Without Donor Restrictions	With Donor Restrictions	Total
National Convention	\$2,414,724		\$2,414,724
Grants and contributions	\$1,564,895	\$781,058	\$2,345,953
Membership dues	\$1,122,112		\$1,122,112
Advertising and other	\$649,247		\$649,247
In-kind contributions	\$663,333		\$663,333
Net assets released from restrictions:			
Satisfaction of program restrictions	380,193	(\$380,193)	
TOTAL OPERATING REVENUE & SUPPORT	\$6,794,504	\$400,865	\$7,195,369
EXPENSES Program Services:	W/ N/		
National Convention	\$1,840,036		\$1,840,036
MembershipOther programs	\$1,067,493 \$640,905		\$1,067,493 \$640,905
Scholarships	\$354,453		\$354,453
TOTAL PROGRAM SERVICES	\$3,902,887		\$3,902,887
Supporting Services:			
Management and general	\$2,721,720		\$2,721,720
TOTAL SUPPORTING SERVICES	\$2,721,720		\$2,721,720
TOTAL EXPENSES	\$6,624,607		\$6,624,607
CHANGE IN NET ASSETS FROM OPERATIONS	\$169,897	\$400,865	\$570,762

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# **Statement of Cash Flows**

For the Eighteen-Month Period Ended December 31, 2021

NONOPEDATING ACTIVITIES

NONOI EILATING ACTIVITIES			
Forgiveness of debt - PPP	\$619,307		\$619,307
Investment income, net	\$424,650		\$424,650
CHANCE IN NET ACCETS	\$1.213.854	\$400.04E	¢4

 NET ASSETS, BEGINNING OF YEAR
 \$80,610
 \$826,009
 \$906,619

 NET ASSETS, END OF YEAR
 \$1,294,464
 \$1,226,874
 \$2,521,338

#### **CASH FLOWS FROM OPERATING ACTIVITIES**

Change in net assets	\$1,614,719
Adjustments to reconcile change in net assets to net cash provided by perating activities:	
Depreciation and amortization	\$28,232
Forgiveness of debt - PPP	(\$619,307)
Net realized and unrealized gains on investments	(\$217,428)
Changes in assets and liabilities:	
Receivables	\$6,300

Prepaids, deposits and other assets	\$215,800
Accounts payable and accrued expenses	\$271,621
Due to chapters and regions	(\$73,441)
Refundable advances	(\$331,750)
Contract liabilities	(\$547,505)
Deferred rent and lease incentive	

NET CASH PROVIDED BY OPERATING ACTIVITIES \$325,834

# **Statement of Cash Flows**

For the Eighteen-Month Period Ended December 31, 2021

CASH FLOWS FROM INVESTING ACTIVITIES	
Proceeds from sales of investments	
NET CASH USED IN INVESTING ACTIVITIES	(\$1,647,048)
CASH FLOWS FROM FINANCING ACTIVITIES	
Proceeds from loan - PPP Principal payments on capital lease obligation	
NET CASH PROVIDED BY FINANCING ACTIVITIES.	\$302,821
NET DECREASE IN CASH	(\$1,018,393)
CASH, BEGINNING OF YEAR	\$1,443,974
CASH, END OF YEAR	\$425,581 
CASH REPORTED ON THE STATEMENT OF FINANCIAL POSITION	
CashCash held for investment purposes	
TOTAL CASH REPORTED ON STATEMENT OF FINANCIAL POSITION	\$425,581
SUPPLEMENTAL INFORMATION SUPPLEMENTAL INFORMATION	
Noncash financing activities: Forgiveness of debt - PPP	\$619,307



# **Deloitte & NABA's MADE Partnership**

NABA received a grant of \$670,000 from the Deloitte Foundation to provide support to community college students seeking the opportunity to study accounting at an Historically Black College or University (HBCU).

The Deloitte Foundation grant to support NABA's strategy is aligned with other similar investments that aim to diversify the pipeline of CPA talent. Deloitte's Making Accounting Diverse and Equitable (MADE) commitment aims to transform the future of the accounting profession, combining both financial support and resources to help address the identified barriers faced by racially and ethnically diverse students, and support them as they chart their pathway from high school to business professional to leadership in the profession.

"In order to diversify the CPA talent pipeline, deliberate action must be taken to directly address many of the challenges and barriers faced by racially and ethnically diverse students," said Lara Abrash, Chief Executive Officer, Deloitte US Audit & Assurance. "We are proud to work with NABA, through the Deloitte Foundation, to increase awareness of this life changing profession and help equip students with the coaching, career training, and other skills they need for success in the accounting profession."

# Deloitte

"The Deloitte Foundation is excited to work with NABA to offer an HBCU education to racially and ethnically diverse community college students seeking a CPA career," said Erin Scanlon, Deloitte Foundation president. "It is important for us to support organizations that share our goal to inspire and help propel students on their education and career pathways, while ultimately building inclusive pipelines of talent ready for the jobs of tomorrow."

The grant will support work in 2022 and 2023 focused on piloting a two to four year business degree bridge program to develop a deeper understanding of key factors to help students successfully transfer from community colleges to HBCUs and to test methods and frameworks to activate them. This funding from the Deloitte Foundation will boost NABA's capacity to work with HBCUs towards creating sustainable pathways for racially and ethnically diverse community college students to enter the accounting profession.

# **Deloitte & NABA's MADE Partnership**

#### The core objectives of NABA's HBCU strategy include:

- Accelerating the timeline for transforming the future of the accounting, finance, and business professions by investing
  in NABA's existing training programs to equip future Black Business Leaders with the skills they need for success.
- Co-designing and orchestrating platforms and collaborations that support the long-term goals articulated by both
  organizations and providing wrap-around services to Black students and business leaders to sustain their growth.
- Advancing NABA's CPA Bound program to increase the number of CPAs in the accounting field.

"The Deloitte Foundation's investment in NABA acknowledges the importance of diversifying the CPA and accounting talent pipelines and the critical role community colleges and HBCUs can play in the continuum of developing future Black Business Leaders," said Guylaine Saint Juste, NABA Inc. President and CEO. "NABA's new organizational strategy can help students move from the classroom to the c-suite. We are honored to work with the Deloitte Foundation to drive meaningful change in the educational and financial sectors."

# **CLA**CliftonLarsonAllen

This past June, the CLA Foundation invested \$1 million to seed our new program—Pathway to College. This money will support scholarships and work experiences for Black students in high schools, community colleges and HBCUs as they matriculate through a pathway into the public accounting and advisory profession. In addition to supporting the Pathway to College program over the next five years, a portion of the grant funds will be set aside to create a base for scholarships with lasting impact. CLA will also offer paid internships to students throughout the five-year grant commitment.



"I believe the impact we have with NABA in the Black community will be replicated in the future. I've seen our CLA Foundation contributions rise every year since inception. I couldn't be more thrilled about the opportunities we have to support the communities in which we work and live, with equity, inclusion, and a dose of joy."

- Jen Leary, Chief Executive Officer, CliftonLarsonAllen LLP

### **ACAP**

Accounting Career Awareness Program

NABA is launching ACAP as a national program. We will be expanding opportunities in accounting and business for high school students who wish to attend historically Black colleges and universities (HBCUs). Deloitte donated \$250,000 and CLA donated \$50,000 to this program.

Powered by



# **CAQ**Center for Audit Quality

In May, NABA and CAQ entered a new partnership centered on supporting students as they transition from community college to Historically Black Colleges and Universities (HBCUs). NABA will oversee the program with a CAQ \$1 million grant for a five-year period.



"Through this collaboration with NABA, we aim to address current barriers to entry that Black students face when exploring a career in accounting, and to increase the number of Black CPAs within the public company audit profession."

- Julie Bell Lindsay, Chief Executive Officer, CAQ

### **DOF**

(Diverse Organization of Firms)

DOF is back under the umbrella of NABA. It supports Black CPA and financial firms by sharing best practices through networking and mentoring; advocating in the legislative and executive branches of state, local and the federal government; and keeping abreast of and pursuing evolving niche market opportunities.



"We couldn't be more thrilled with the rejoining of our two organizations, "said Odysseus Lanier, DOF Immediate Past Chair. "We are excited by the new strategic direction for NABA, and we know together we will solve complex problems related to Black-owned firms accessing opportunities in the global marketplace."

- Odysseus Lanier, DOF Immediate Past Chair

#### **FUTURE INITIATIVES**

### FEI

(Financial Executives International)

NABA has entered into a strategic partnership with FEI, the association of choice for CFOs. FEI was brought on board to help increase NABA membership and to develop a robust mentor match – a one-on-one mentor relationship between students and professionals.



"We believe that the future of the profession depends on a community effort to develop emerging talent. FEI's membership comprises a wealth of knowledge from some of the most reputable and influential financial leaders in their fields. We hope that by extending access to those individuals through FEI Engage, NABA can continue to bridge the opportunity gap for Black professionals in the accounting, finance, and related business professions."

Andrej Suskavcevic, President & CEO of Financial Executives International
 & Financial Education & Research Foundation (FERF)



### 2021 Corporate Partners

(As of May 17, 2021)

**LEAD SPONSOR** 

**Deloitte** 

**FOUNDERS** 

EY

**PACESETTER** 

**Bank of America** 

BDO KPMG

Microsoft

PwC RSM

**Wells Fargo** 

**DIAMOND** 

**DHG** 

JP Morgan Chase

Plante Moran

**TITANIUM** 

Amazon

**Boeing Company** 

**Clifton Larson Allen (CLA)** 

Crowe

Edward Jones
Grant Thornton
HCA Healthcare

PayPal
PepsiCo
Prudential
State Street

Xero

**PLATINUM** 

Abbott Laboratories
Becker Education

Cisco

**Dow Chemical Company** 

Johnson & Johnson

**Marriott International Robert** 

Half/Protiviti Walgreens Walmart

**GOLD** 

AIG

**Andersen** 

**American Express** 

Guidehouse

**Internal Revenue Service** 

**Kaiser Permanente** 

TIAA

**SILVER** 

BNY Mellon Cummins Danaher Equitable FDIC

Hillrom Kohl's LFG

Moss Adams

Nike

Westrock

**BRONZE** 

**Blue Cross Blue Shield** 

Corning

**CSX Transportation** 

**Exelon** 

**Exxon Mobil** 

**Facebook** 

**Fisher Investments** 

Katz, Sapper & Miller

Marcum

NextEra Energy

**PNC Bank** 

P&G

**Wellington Bank** 

**Western Bank Alliance** 

Wipfli

**CORPORATE CONTRIBUTORS** 

**AICPA** 

Ayco

**Brown Schultz Sheridan & Fritz** 

**CrossCountry Consulting** 

**Delve Risk** 

FAF

**Marriott International** 

Prudential

**Target** 

# **2021 Corporate Members**

Abbott Laboratories Bank of America Boeing Company

Citi Bank CLA

Credit Suisse Danaher Deloitte

EY Humana

Johnson & Johnson

JP Morgan Chase

KPMG
Microsoft
PepsiCo
Phillips 66
Plante Moran
Prudential
PwC

Robert Half/Protiviti

RSM SMBC State Street Twitter Wells Fargo YPTC

**Stanley Black & Decker** 

### **Investors**

#### **Scholarship Donors**

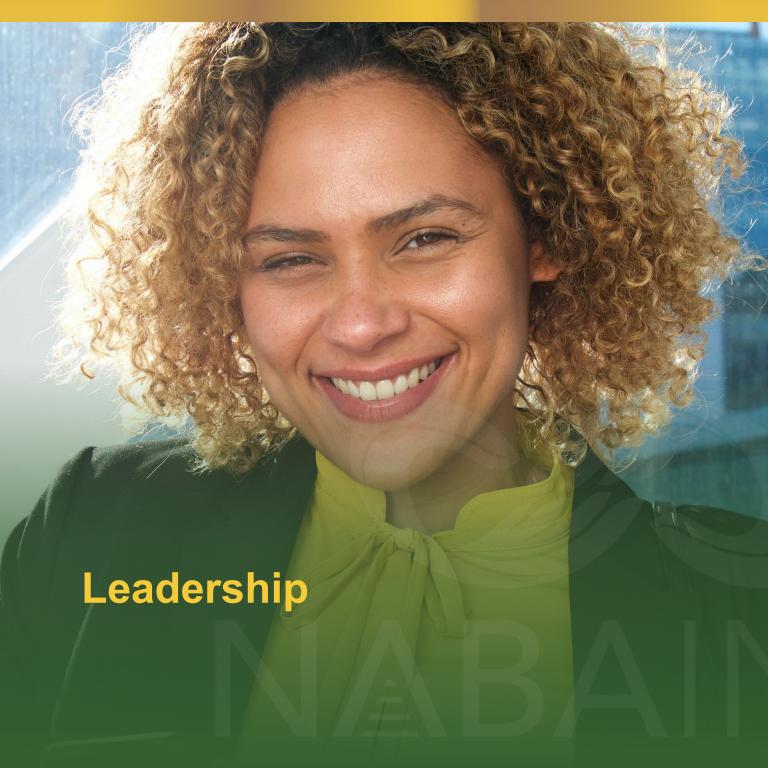
- Alpha Phi Alpha Fraternity
- Barry C. Winter, CPA
- Chuck Burch
- Claudette Griffin Memorial
- Colin & Nora O'Garro
- Crimson & Cream (DST Sorority)
- Edwin & Una Jenkins Scholarship
- GEAAF
- Gwen Skillern
- Hidden Figures (AKA Sorority)

- lota Phi Theta Fraternity
- Jamila Abston
- Joyce & Josephine Harris
- · Justin & Desirae Butler
- Kappa Alpha Psi Fraternity, Inc
- · Kenneth E. and Leslie H. Cooke
- Les Netter
- · Omega Psi Phi Fraternity
- · Phi Beta Sigma Fraternity
- Rabbi Donald B Starr
- Ralph and Valerie Thomas

- Richard McNamee
- Sigma Gamma Rho Sorority
- TDC
- Thalia Smith
- Thomas S Watson Jr. Memorial
- William L Jackson Scholarship
- · Zeta Phi Beta Sorority

#### **Capital Campaign**

- Crowe
- DHG
- EY
- · Goldman Sachs
- KPMG
- Microsoft
- PayPal
- Plante Moran



### **NABA Board of Directors**



Herschel Frierson, Chairman



ZeNai Brooks, Central Region President



Sherry Ann Mohan, CPA Vice-Chair



**Brittani Bishop, MBA,** Western Regional President



Jesse Rhodes, Jr., National Treasurer



Angel Johnson, National Director



**Noel Abdur-Rahim**, CPA, MS National Secretary



Jason Booker, National Director



**Steven L. Harris**, CPA, CGMA Immediate Past Chairman



Durran Z. Dunn, CPA, CIA, National Director



Crystal Martin, Southern Regional President



Tasha Austin, National Director



Rautz Marc, Eastern Region President



Kimi Ellen, CPA, National Director

## **National Leadership Team**

- Guylaine Saint Juste, President & CEO
- Catherine Foca, Chief Strategist
- Kim R. Wilson, Senior Vice President, Stakeholder Experience & Engagement
- Lauren Burke Silva, Chief Development Officer
- Erika Cospy, MBA, Chief Impact & Growth Strategy
- Shon McGhee, Sr. Vice President, Finance & Operations
- · Toi Eshun, Sr. Vice President of Marketing and Communications
- · Suzanne Brown, Senior Vice President, Impact and Engagement

## National Headquarters Staff

- Deanna Stango, Manager of Executive Operations
- Kenali Battle, Regional Program Director
- · Agai Jones, Director, Philanthropic Engagement
- · Karen Faucette, Director of Corporate Engagement
- · LeiLani Smith, Manager, Membership
- · Christopher Smith, Creative Director / Web Developer

#### **Legal Counsel**

• Dorothy Deng, Partner, Whiteford, Taylor & Preston

#### IT Help Desk

1R Technologies

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## **Chapter Presidents**

Central Region - ZeNai Brooks, President

Chicago - Monica Harrison, President

Columbus - Chontae Pennyman, President

**Detroit - Earline Crawford, President** 

**Greater Indianapolis - Aurmaudra Bradley**, President

Milwaukee - Jaquilla Ross, President

Minneapolis/St. Paul - Orlando Bryant, President

Northwest Arkansas - Donell Cunningham, President

Omaha - Alice Lewis, President

Kansas City - Stanton Parker II, President

Louisville - Ja'Kim Keene, President

St. Louis - Charles Ellis, President

**Cleveland - James Oliver, President** 

Wichita - Regina Hendricks, President

Baltimore Metropolitan - Stephen Mackall, President

Eastern Region - Rautz Marc, President

**Greater Hartford - Ronita Fisher**, President

Metro DC - Phyllis Carter, President

New York - Paula Heywood, President

Northern New Jersey - Derkyl Paton, President

Philadelphia - Alonna Whittle, President

Richmond - Andrea Barnett, President

Southern New England / Westchester -

Kenneth Johnson, President

Atlanta - Ric Sinordo , President

Birmingham - Apryl Fort-Kelly, President

Baton Rouge - Angela Guidry, President

San Francisco - Shani S. Blevins. President

Charlotte - Yolanda Hemphill, President

Chattanooga - Bernard Harris, President

Columbia - Cynthia Howell, President

Greater Jackson - Lori Liddell, President

Greater Miami - South Florida - Sara Gaymon, President

Greater Orlando - Agnes McIntosh-Mackey, President

Greensboro - Josh Lopez, President

Jacksonville - Rashid Brittain, President

Memphis - Marlene Alexander Houston, President

Nashville - Tai Askew Gibson, President

Research Triangle Park - Brandon Brake, President

Tallahassee - Johnny Session, President

Middle Georgia - Tanya Pitts, President

New Orleans - Telvin Campbell, President

Tampa Bay - Pakeishia Johnson, President

Southern Region - Crystal Martin, President

Austin Cen-Tex - Walter Carter, President

Dallas Fort Worth - Stevina Johnson, President

**Denver - Angela Williams**, President

Houston - Billy Williams, President

Los Angeles - Dr. Charles V. Daniel, President

**Seattle - Regine Fils-aime**, President

Western Region - Brittani Bishop, President

# **Corporate Advisory Board**

- Alice Jolla, Chief Accounting Officer and Corporate VP, Microsoft
- Alfonzo Alexander, MBA, CPC, NASBA Chief Ethics and Diversity Officer, NASBA Center for the Public Trust President
- Alexis Adams, Tax Partner
- Allen Boston, Retired Partner Ernst & Young, Immediate Past Chair
- Angela Dunlap, Partner, BKD CPAs & Advisors, Chair
- B. Aubrey Harell, Partner, KPMG, LLP
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1973–1974	Theodore A. Wilson, CPA*	1997–2000	Daniel H. Moore, CPA
1974–1975	Fred S. Moultrie, CPA	2000–2002	Erby L. Foster, Jr., CPA
1975–1977	Thomas Barrow, CPA	2002–2004	Kim Griffin-Hunter, CPA
1977–1979	Marion Holmes, CPA*	2004–2006	Norman Jenkins, CPA
1979–1980	Carl P. Simpson, CPA	2006–2008	Gwendolyn D. Skillern, CPA
1980–1982	Vernon Evans, CPA, CMA	2008–2010	Walter J. Smith, CPA
1982–1983	Phillip Pierce, CPA	2010–2013	Calvin Harris, Jr., CPA
1983–1985	William Aiken, CPA	2013–2016	Kenneth E. Cooke, CPA
1985–1986	Ramona H. Pearson, CPA	2016–2020	Steven Harris, CPA
1986–1987	Clarence L. James, Jr., CPA	2010 2020	Steven Harris, or A
1987–1988	Ronald Leverett*	*Deceased	
1988–1990	Greta J. Russell, CPA	Deceased	
1990–1992	Ralph Albert Thomas, CPA		



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